

Patricia W. Chadwick

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Professional Experience

President, Ravengate Partners, LLC

2000 - present

Founder and President of consulting firm providing businesses and not-for-profit institutions with education and advice about the financial markets, independent research and global economic activity. Provides expert witness on matters regarding the securities industry. Independent consultant to CSFB in their settlement with the SEC. Board Director.

Global Partner, Director of Equity Research & Trading, Invesco, Inc.

1998 – 1999

Member, Global Asset Allocation Committee.

As Director of Equity Research, managed staff of more than 25 analysts and traders, providing research-services support for \$45 billion asset base. In 1998, hired four senior analysts, while also maintaining staffing, morale and productivity for 55-person department during company's change of ownership.

Chief Investment Strategist, Invesco, Inc. (Chancellor LGT)

1996 – 1999

In 1998, Chancellor LGT sold to Invesco, Inc.

Responsible for developing and articulating firm's position on equities markets as well as U.S. and global economic forecasting. Firm's chief spokeswoman at key global investment conferences: IFE, AIMR, Fulcrum, as well as in financial news media. Responsible for management and administration of \$15-billion-asset-business unit.

Portfolio Manager, Chancellor LGT (Chancellor Capital Management)

1982 – 1995

In 1996, Chancellor Capital Management sold to LGT and re-named Chancellor LGT

Managed \$5 billion fund of clients' assets. Re-negotiated oil-private-placement agreements as result of oil-price decline. Re-organized fee structure for firm's products and services.

Senior Equity Research Analyst, Citicorp Investment Management, Inc.

1980 – 1982

In 1988, Citicorp Investment Management sold to USF&G, Inc., and re-named Chancellor Capital Management
Head, Capital Goods Research Unit.

Senior Research Analyst, The Ford Foundation

1976 – 1980

Areas of research responsibility: oil services, capital goods, and automobiles.

Other Professional Activities

Board Directorships

AMICA Mutual Insurance Company, Providence, R.I.

1992 – present

Personal lines mutual insurance company

Currently serve as Chair, Audit Committee and member, Finance Committee.

Nuclear Electric Insurance Limited (NEIL)

2003 – 2006

Provides insurance for nuclear power plants globally

Member, Finance Committee

SoundView Technology (Acquired by Schwab)

2003 – 2004

Brokerage firm

ING Mutual Funds

2006 – present

Broad family of mutual funds

Wisconsin Energies

2006 – present

Utility company headquartered in Milwaukee, WI

Community Activity

The Irvington Institute for Immunological Research, New York

1992 – 2006

Not-for-profit organization, providing post doctoral fellowships in the field of immunology

President of the Board of Directors, 2000 - 2005

St. Aloysius School, New York Elected as Board member for private, Catholic, co-educational school (K-8, located in Harlem).	1999 – present
United Way of Greenwich Member of Nominating and Finance Committees	2002 – present
The Stanwich School, Greenwich, CT Board of Trustees Member of the Finance Committee; Chair of the Investment Committee	2001 - 2006
Christ Church Greenwich - Music Commission Head – Music Commission (2003 – 2007)	2002 - 2007
Christ Church Greenwich – member of Vestry	2008 - present

Other

Television

Frequent commentator on the financial markets for: CNBC and FOX.

Published Articles

Occasional articles on National Review Online in 2001-2002; Articles on the Ravengate website, 2000 – 2001; The Goldilocks Economy in the U.S., April 1997; European Productivity, October 1996; The Bull Marches On, August 1996; The Case for a Continuing Bull Market, March 1996

Testimony

Deposition testimony in *Michael B. Holt, as Trustee of Mark E. Munro Charitable Remainder Unitrust vs. Merrill Lynch Trust Co., et al.*, Superior Court of New Jersey, Essex County, January 7, 2004.

Deposition testimony in *State of Florida vs. Alliance Capital*, State Court of Florida, Tallahassee, August 25, 2004.

Expert Witness Reports

NOTE: for two testimonies noted above.

Education

Chartered Financial Analyst, Boston University, B.A., *summa cum laude*, Economics